

Shomrei Torah Synagogue
 Special Dues Consideration & Confidential Financial Aid Request Form
 2010 - 2011 Membership Year

Purpose:

Shomrei Torah Synagogue provides financial assistance (adjustments) to families and individuals who may not have the financial means to be part of our Synagogue community. The board of STS has been entrusted with the responsibility of operating the Synagogue in a prudent manner and therefore it is necessary to review all requests for financial aid or adjustments annually. The information you provide will be used solely to determine your eligibility for assistance and will be kept treated with the utmost of confidentiality. All requests require the approval of the Financial Aid Committee.

General Instructions:

1. Please answer all questions completely.
2. Submit two (2) current tax returns including appropriate schedules if you own your own business. Please note: STS will not make copies of your tax filings and the documents will be returned to you.
3. **ONLY FULLY COMPLETED FORMS, WITH TAX RETURNS, WILL BE PROCESSED**
4. You may choose to add a personal statement describing why you are requesting financial aid. Please check YES where indicated on the reverse of this form.
5. Sign and date form prior to returning it to the STS office.
6. All forms must be returned to the STS office by June 30, 2010.

Signature of Applicant _____ Date / /

Signature of Spouse _____ Date / /

OFFICE USE ONLY

Staff Review _____

CPA Review YES/NO Date / /

Staff/Clergy Input YES/NO Date / /
NOT REQUIRED

Send to Financial Aid Committee? YES/NO Date / /

FAC Action _____

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Please do not include any information which may identify you on this page!

Residential Information	Question 1	Question 2
Our Home is a?	House <input type="checkbox"/> Condo <input type="checkbox"/> Apartment <input type="checkbox"/> I/ We: Own <input type="checkbox"/> Rent <input type="checkbox"/>	

Family Information	Question 3	Question 4
How many children live with you? <input style="width: 40px;" type="text"/>	Ages: _____	How many children attend Shomrei Torah ? <input style="width: 40px;" type="text"/> and <input style="width: 40px;" type="text"/> <small>Religious School ECEC</small>

Employment Information - Applicant	(Question 5 & status)
<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> Student/Other	
Brief Job Description Applicant: _____	

Employment Information - Spouse	(Question 6 & status if applicable)
<input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> Student/Other	
Brief Job Description Spouse _____	

Previous Synagogue Affiliation	Question 7 - (New members Only)
Name _____	Dates of affiliation: From: _____ To: _____

Income & Assets	Questions 8	Details & Explanations (not required but very helpful)
Total Employment Income 2009	\$ -	
Estimated 2010	\$ -	
Assets	\$ -	
Bank Accounts	\$ -	
Unemployment Benefit	\$ -	Verification required
Social Security	\$ -	
Other Sources of Income	\$ -	
Vehicle 1	Make _____ Model _____ Year _____	
Vehicle 2	Make _____ Model _____ Year _____	

Expenses	Question 9 - Please complete as much information as possible	
Monthly Mortgage/Rent Expense	\$ -	
Annual Property Tax	\$ -	
Monthly Utility Expense	\$ -	
Insurance Expense	\$ -	
Medical Insurance & Expenses	\$ -	
Monthly Auto Payments Car 1	\$ -	
Monthly Auto Payments Car 2	\$ -	
Day Care Expense	\$ -	
Tuition Expense Private School	\$ -	Pvt. School _____
	Do you receive financial assistance for this school? YES <input type="checkbox"/> NO <input type="checkbox"/> Amount? \$ -	
Tuition Expense College/Post	\$ -	Institution _____
	Do you receive financial assistance for this school institution? YES <input type="checkbox"/> NO <input type="checkbox"/> Amount? \$ -	
Other Expenses to consider	\$ -	
Other Expenses to consider	\$ -	

STS Commitment	Questions 10 - 13		
Have you received financial aid from STS in the past?	YES <input type="checkbox"/>	NO <input type="checkbox"/>	Amount \$ -
<u>On the basis of your circumstances , how much can you pay each month, for the next 12 months</u>	Monthly \$ -	Total/year \$ -	
If financial aid is granted are you willing to volunteer some of your time to STS? YES <input type="checkbox"/> NO <input type="checkbox"/>			
Have you included a personal statement describing why you are requesting financial aid? YES <input type="checkbox"/> NO <input type="checkbox"/>			